Appendix 4D
Preliminary half-year financial report

Name of entity	ABN reference
Webjet Group Limited (**WJL**)	85 679 116 762

1. Reporting periods

	Current period	Previous corresponding period
Financial half-year ended	**30 September 2026**	30 September 2025

Webjet Group Limited (ASX: WJL) (the "**Company**") was incorporated on 15 July 2024 as a wholly-owned subsidiary of Webjet Limited. On 17 September 2024, Webjet Limited shareholder approval was obtained to demerge the Company and its controlled entities ("**Webjet Group**") from WebBeds Group Limited (ASX: WEB) (previously known as "**Webjet Limited**"). The demerger was implemented on 30 September 2024.

2. Results for announcement to the market

Key Information		Percentage change %		30 September 2026 $ m	30 September 2025 $ m
Total revenue from ordinary activities (i)	down	12%	to	**60.0**	67.9
EBITDA (ii)	down	80%	to	**2.3**	11.7
Net (loss)/profit after tax	down	144%	to	**(2.7)**	6.2
Net (loss)/profit for the period attributable to members	down	146%	to	**(2.8)**	6.1
Underlying Operations (iii)					
Underlying EBITDA (iv)	down	51%	to	**7.0**	14.4
Underlying net profit after tax (iv)	down	86%	to	**1.1**	7.8

(i) Total revenue from ordinary activities excludes interest income.
(ii) EBITDA represents earnings before interest, tax, depreciation and amortisation.
(iii) Webjet Group defines "Underlying Operations" as its core financial performance, adjusted for non-operating expenses, non-recurring items and non-cash items including share-based payments and, where relevant, impairment charges, that are not reflective of its underlying financial performance. These adjustments are made to provide a clearer and more consistent view of Webjet Group's ongoing financial performance. Underlying Operations (which are not the statutory results) are non-IFRS measures and not subject to review procedures.
(iv) Underlying EBITDA and Underlying net profit after tax are adjusted to exclude share-based payments expense and non-operating expenses.

Underlying EBITDA reconciliation

	30 September 2026 $ m	30 September 2025 $ m
EBITDA	**2.3**	11.7
Share-based payments expense (v)	**1.5**	1.1
Non-operating expenses (vi)	**3.2**	1.6
Total adjustments to EBITDA	**4.7**	2.7
Underlying EBITDA	**7.0**	14.4

(v) Share-based payments expense is excluded in Underlying Operations to provide a better understanding of financial performance. Share-based payments expense in the current period reflects Webjet Group FY25 and FY26 performance rights and accrual for FY27 performance rights. The prior period reflects Webjet Group FY25 and FY26 performance rights and acceleration of remaining Webjet Limited FY24 performance rights as a result of the demerger.
(vi) Non-operating expenses are excluded in Underlying Operations to provide a clearer and more consistent view of Webjet Group's ongoing financial performance. In the current period, they relate to leadership transition costs, litigation costs, restructuring and advisory costs, accrued earn-out and residual costs associated with the acquisition of Locomote Holdings Pty Ltd (**Locomote**).

2. Results for announcement to the market (continued)

Underlying net profit after tax reconciliation

	30 September 2026 $ m	30 September 2025 $ m
Net (loss)/profit after tax	**(2.7)**	6.2
Effect of income/expenses that are not assessable/deductible in determining taxable profit (vii)	**0.6**	–
Adjustments from prior periods	**(0.1)**	–
Total adjustments to EBITDA	**4.7**	2.7
Associated tax effect of underlying adjustments (at 30%)	**(1.4)**	(1.1)
Underlying net profit after tax	**1.1**	7.8

(vii) Costs associated with the Locomote acquisition, including accrued earn-out and amortisation of fair value adjustments relating to acquired technology assets, are non-deductible for tax purposes.

3. Dividends

	Record date	Payment date	Amount per share	Franking(viii)
Final dividend – 31 March 2026	28 May 2026	10 June 2026	2.0 cents	100%
Interim dividend – 30 September 2026	27 November 2026	9 December 2026	0.3 cents	100%

(viii) All dividends are fully franked at a 30% tax rate.

4. NTA backing

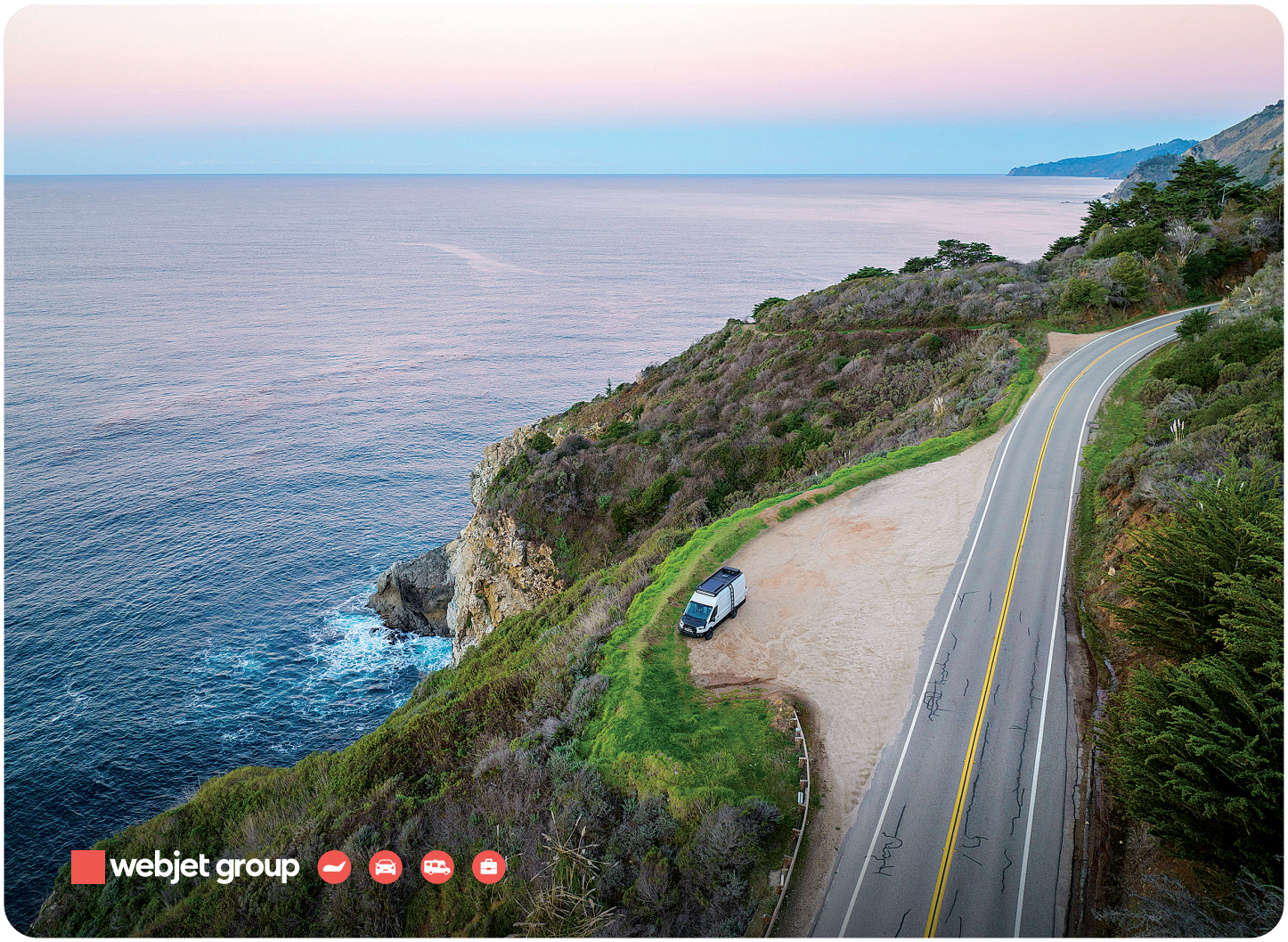
	30 September 2026 cents	31 March 2026 cents
Net tangible assets backing per ordinary share (ix)	**8.2**	12.1

(ix) Net tangible assets per ordinary share calculation includes right-of-use assets.

webjet group

Half-year Financial Report

For the half-year ended 30 September 2026



Webjet Group Limited

ABN 85 679 116 762

Half-year Financial Report

For the six months ended 30 September 2026

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Directors' Report

The Directors of Webjet Group Limited (the **Company**) present the half-year financial report of the Company and its controlled entities (**Webjet Group**) for the half-year ended 30 September 2026 (**1H27**), in accordance with the requirements of the *Corporations Act 2001* (Cth).

Directors

The Directors of the Company who held office during or since the end of the reporting period are:

- **Dr Gary Weiss**
  (Chair and Non-Executive Director)
  – Appointed Chair effective 27 August 2026, Interim Chair effective 20 May 2026, Non-Executive Director appointed 1 May 2026
- **Nicole Sheffield**
  (Group CEO and Managing Director)
  – Appointed 20 July 2026
- **Shelley Beasley**
  (Non-Executive Director)
- **John Boris**
  (Independent Non-Executive Director)
- **Ellen (Ellie) Comerford**
  (Independent Non-Executive Director)
- **Don Clarke**
  (Chair and Independent Non-Executive Director)
  – Retired 20 May 2026
- **Katrina Barry**
  (Group CEO and Managing Director)
  – Resigned 31 May 2026

Principal activities

Webjet Group is a digitally-led travel business focused on delivering innovative, customer-centric travel solutions through its Webjet OTA, Cars & Motorhomes and Webjet Business Travel businesses.

The principal activities of Webjet Group are the online sale and distribution of travel products to leisure and business customers, including flights, hotels, holiday packages, car and motorhome rentals, travel insurance, and activities and experiences.

There were no significant changes in the nature of the Group's principal activities during the half-year.

Review of Operations

1H27 Operating Results compared to 1H26

Webjet Group's results for Underlying Operations(i) for 1H27 reflect both external and internal factors. Trading in the first quarter was affected by conflict in the Middle East, constrained international airline capacity, cost-of-living pressures on discretionary travel and lower conversion following changes to the Webjet website. Trading improved through the second quarter as international demand recovered, with stronger momentum towards the end of the reporting period.

Webjet Group's 1H27 results include Webjet Business Travel, which was acquired on 1 October 2025. There are no comparative 1H26 balances for the business.

Total bookings were 697,000, a decrease of 4% on 1H26. Higher average booking values largely offset the decline in booking volumes, with TTV remaining stable at $727 million. Revenue was $60.0 million, down 12%, reflecting lower bookings, airline commission changes and variable revenue items. While the Group continued to actively manage its cost base, these initiatives only partially offset the impact of lower revenue. As a result, Underlying EBITDA(ii) was $7.0 million (1H26: $14.4 million).

The Group ended the period with net unrestricted cash of $66.5 million, no borrowings and net assets of $124.1 million.

Consolidated operating results are summarised as follows:

Webjet Group	1H27	1H26	Change
Bookings(iii)	**697k**	724k	(4%)
TTV(iii)	**$727m**	$726m	0%
Revenue	**$60.0m**	$67.9m	(12%)
Underlying EBITDA(ii)	**$7.0m**	$14.4m	(51%)
Underlying NPAT(iv)	**$1.1m**	$7.8m	(86%)
Statutory EBITDA	**$2.3m**	$11.7m	(80%)
Statutory NPAT	**($2.7m)**	$6.2m	(144%)

(i) Webjet Group defines "Underlying Operations" as its core financial performance, adjusted for non-operating expenses and non-cash items including share-based payments and, where relevant, impairment charges, that are not reflective of its underlying financial performance. These adjustments are made to provide a clearer and more consistent view of Webjet Group's ongoing financial performance. Underlying Operations, which are not the statutory results, are non-IFRS measures and are not subject to review procedures.
(ii) Underlying EBITDA is adjusted to exclude share-based payments expense and non-operating expenses.
(iii) Bookings and TTV are used by management as performance indicators. TTV is the gross transaction price on a booking. They are non-IFRS financial information and not subject to review procedures.
(iv) Underlying NPAT is adjusted to exclude share-based payments expense, non-operating expenses and the associated tax effects.

Segment Results

Webjet OTA

	1H27	1H26[(i)]	Change
Bookings	**538k**	593k	(9%)
Average booking value	**$1,138**	$1,074	+6%
TTV	**$612m**	$637m	(4%)
Revenue	**$49.4m**	$58.5m	(16%)
Expenses	**$36.2m**	$39.0m	(7%)
Underlying EBITDA	**$13.2m**	$19.5m	(32%)
Revenue per booking	**$92**	$99	(7%)
Revenue/TTV margin	**8.1%**	9.2%	(110 bps)
EBITDA margin	**26.7%**	33.3%	(660 bps)

(i) Webjet OTA has been restated to include Trip Ninja, following the reassessment of segment composition, as detailed in Note 3.

Webjet OTA reported bookings of 538,000 for 1H27, down 9% on the prior corresponding period, reflecting disruption to international travel in the first quarter, reduced airline capacity and lower conversion on the Webjet website.

International trading conditions improved progressively through the reporting period. Following a weaker first quarter, influenced by disruption to travel demand associated with the conflict in the Middle East, the year-on-year decline in international flight bookings moderated from 17% in Q1 to 5% in Q2. International flight TTV returned to growth in August and September, increasing 6% and 14%, respectively, compared with the prior corresponding period.

Despite lower booking volumes, TTV remained relatively resilient at $612 million, a decrease of 4%, supported by a 6% increase in average booking value. The increase reflected reduced airline capacity and elevated airfares.

Revenue of $49.4 million was 16% below the prior corresponding period, reflecting lower booking volumes, the impact of changes to Virgin Australia commercial arrangements effective 1 July 2026 and lower variable revenue items.

Expenses were $36.2 million, 7% lower than 1H26, reflecting reduced variable costs and ongoing cost discipline. While these initiatives helped offset some of the impact of lower revenue, they did not fully mitigate the decline in revenue and margin performance. Consequently, Underlying EBITDA decreased to $13.2 million, from $19.5 million in the prior corresponding period.

Cars & Motorhomes

	1H27	1H26	Change
Bookings	**128k**	131k	(2%)
Average booking value	**$633**	$679	(7%)
TTV	**$81m**	$89m	(9%)
Revenue	**$9.0m**	$9.4m	(4%)
Expenses	**$7.7m**	$8.4m	(8%)
Underlying EBITDA	**$1.3m**	$1.0m	+30%
Revenue/TTV margin	**11.1%**	10.6%	+50 bps
EBITDA margin	**14.4%**	10.6%	+380 bps

Cars & Motorhomes delivered a strong improvement in profitability during the period, with Underlying EBITDA increasing 30% to $1.3 million. The result was driven by enhanced commercial arrangements, a more profitable sales channel mix and continued cost discipline.

TTV was $81 million, representing a decline of 9% on a reported basis. On a constant currency basis, TTV increased 1%, reflecting resilient underlying demand despite foreign exchange headwinds. Revenue margin improved to 11.1% (1H26: 10.6%), benefiting from improved commercial terms, higher ancillary revenue and a favourable mix shift.

Performance in the Cars business was supported by growth in direct and app channels, which contributed to lower customer acquisition costs and improved economics. This was partially offset by softer trading conditions in Motorhomes.

During the period, the business continued to invest in a range of initiatives aimed at improving customer acquisition, conversion and overall customer experience, including enhancements to the Motorhomes booking experience, localisation, brand and content.

Webjet Business Travel

	1H27
Bookings	**31k**
Average booking value	**$1,097**
TTV	**$34m**
Revenue	**$1.6m**
Expenses	**$2.8m**
Underlying EBITDA	**($1.2m)**
Revenue/TTV margin	**4.7%**
EBITDA margin	**nm**

Webjet Business Travel was acquired on 1 October 2025 to expand the Group's presence in corporate travel. Its proprietary technology provides a seamless digital platform for booking, managing and servicing business travel, designed to scale efficiently as the customer base grows.

During the period, the business contributed revenue of $1.6 million and recorded an Underlying EBITDA loss of $1.2 million.

The business continued to build its direct customer base, creating over 250 new sales opportunities during the period.

FY27 remains an investment year for Webjet Business Travel, with operating expenses of $2.8 million reflecting investment in sales, marketing and technology to support customer acquisition. The business's path to profitability depends on accelerating customer acquisition and activation, improving revenue margin and scaling efficiently on its own platform.

Corporate Overheads

	1H27	1H26	Change
Corporate overheads	($6.3m)	($6.1m)	+3%

Corporate overheads were $6.3 million (1H26: $6.1 million), broadly in line with the prior corresponding period. The modest increase primarily reflects inflationary cost pressures.

1H27 Financial Results compared to 1H26

Underlying NPAT was $1.1 million, compared with $7.8 million in the prior corresponding period.

Depreciation and amortisation increased to $6.8 million (1H26: $5.6 million), primarily reflecting the inclusion of Webjet Business Travel and continued investment in technology platforms and product development. Net interest and finance income decreased to $1.4 million (1H26: $2.4 million) due to lower average cash balances following the acquisition of Locomote in 2H26, and capital returns to shareholders and ongoing investment activity during the period.

The Group reported a statutory net loss after tax of $2.7 million (1H26: net profit after tax of $6.2 million). The statutory result includes $1.5 million of share-based payments expense and $3.2 million of non-operating expenses, predominantly relating to leadership transition, restructuring initiatives and accrued earn-out, as detailed in note 5.3.

The Group maintained a strong balance sheet, ending the period with cash and cash equivalents of $86.9 million, including unrestricted cash of $66.5 million, no borrowings and access to a $20 million revolving credit facility.

Cash and cash equivalents decreased by $27.0 million during the period, reflecting capital expenditure, dividend payments and share buy-back, together with a $6.9 million tax payment that was refunded subsequent to period end. Period-end cash was also impacted by the classification of $4.2 million of cash in transit to trade receivables and other assets following the adoption of AASB 2024-2.

Net assets were $124.1 million at 30 September 2026 (31 March 2026: $138.4 million), with the reduction principally reflecting capital returned to shareholders through the payment of the FY26 final dividend and on-market share buy-back during the period.

Consolidated Profit or Loss

		Statutory 1H27	Statutory 1H26	Change %	Underlying 1H27	Underlying 1H26	Change %
Bookings[(i)]	000s	697	724	(4%)	697	724	(4%)
TTV[(i)]	$m	727	726	0%	727	726	0%
Revenue[(ii)]	$m	**60.0**	**67.9**	**(12%)**	**60.0**	**67.9**	**(12%)**
Revenue/TTV margin		*8.3%*	*9.4%*	*(110 bps)*	*8.3%*	*9.4%*	*(110 bps)*
Expenses	$m	(53.0)	(53.5)	(1%)	(53.0)	(53.5)	(1%)
Share-based payments expense[(iii)]	$m	(1.5)	(1.1)	36%	–	–	n/a
Non-operating expenses[(iv)]	$m	(3.2)	(1.6)	100%	–	–	n/a
EBITDA	$m	**2.3**	**11.7**	**(80%)**	**7.0**	**14.4**	**(51%)**
EBITDA margin		*3.8%*	*17.2%*	*nm*	*11.7%*	*21.2%*	*nm*
Depreciation and amortisation	$m	(6.8)	(5.6)	21%	(6.8)	(5.6)	21%
Net interest and finance costs	$m	1.4	2.4	(42%)	1.4	2.4	(42%)
Profit/(loss) before tax	$m	**(3.1)**	**8.5**	**(136%)**	**1.6**	**11.2**	**(86%)**
Income tax benefit/(expense)[(v)]	$m	0.4	(2.3)	(117%)	(0.5)	(3.4)	(85%)
Net profit/(loss) after tax	$m	**(2.7)**	**6.2**	**(144%)**	**1.1**	**7.8**	**(86%)**

(i) Bookings and TTV are used by management as performance indicators. TTV is the gross transaction price on a booking. They are non-IFRS financial information and not subject to review procedures.
(ii) Total revenue excludes interest income.
(iii) Share-based payments expense is excluded in Underlying Operations to provide a better understanding of financial performance. Share-based payments expense in the current period reflects Webjet Group FY25 and FY26 performance rights and accrual for FY27 performance rights. The prior period reflects Webjet Group FY25 and FY26 performance rights and acceleration of remaining Webjet Limited FY24 performance rights as a result of the demerger.
(iv) Non-operating expenses are excluded in Underlying Operations to provide a clearer and more consistent view of Webjet Group's ongoing financial performance. In the current period, they relate to leadership transition costs, litigation costs, restructuring and advisory costs, accrued earn-out and residual costs associated with the acquisition of Locomote Holdings Pty Ltd (**Locomote**).
(v) Income tax expense in Underlying Operations reflects 30% of Underlying profit before tax.

Consolidated Balance Sheet

	30 September 2026 $ m	31 March 2026 $ m	Change $ m
Cash and cash equivalents	**86.9**	113.9	(27.0)
Trade receivables and other assets	**30.8**	16.1	14.7
Intangible assets	**92.6**	91.0	1.6
Other non-current assets	**8.0**	6.9	1.1
Total assets	**218.3**	227.9	(9.6)
Trade payables and other liabilities	**66.7**	61.0	5.7
Other current liabilities	**19.1**	21.3	(2.2)
Other non-current liabilities	**8.4**	7.2	1.2
Total liabilities	**94.2**	89.5	4.7
Net assets	**124.1**	138.4	(14.3)
Issued capital	**23.2**	26.7	(3.5)
Reserves	**118.9**	119.0	(0.1)
Retained earnings	**(19.0)**	(8.4)	(10.6)
Non-controlling interests	**1.0**	1.1	(0.1)
Total equity	**124.1**	138.4	(14.3)

Capital Management

The Board remains committed to maintaining a conservative balance sheet, recognising the importance of liquidity and financial flexibility in an uncertain operating environment, while preserving the capacity to invest in strategic growth initiatives. Consistent with this approach, the Board also seeks to maximise shareholder returns in an efficient and disciplined manner.

Dividend

In respect of the half-year ended 30 September 2026, the Directors have determined to pay an interim fully franked dividend of 0.3 cents per share, amounting to approximately $1.1 million, payable on 9 December 2026. This represents a payout ratio of 100% of Underlying NPAT, above the Company's target payout ratio of 40%-60%, and is consistent with the Board's stated intention to maximise the distribution of available franking credits while maintaining appropriate balance sheet flexibility.

The FY26 final dividend of 2.0 cents per share, fully franked, amounting to $7.8 million, was paid on 10 June 2026.

Buy-back

Under the on-market share buy-back announced in August 2025, the Company had repurchased 10.2 million shares as at the date of this report at an average price of $0.39 per share, for total consideration of $4.0 million.

The buy-back forms part of the Board's broader capital management framework and reflects its ongoing commitment to returning surplus capital to shareholders where considered appropriate, having regard to the Group's liquidity position, investment requirements and prevailing market conditions.

Strategy

Following the appointment of Nicole Sheffield as Group CEO and Managing Director in July 2026, the Group has set clear priorities and commenced simplifying its operating model, with a focus on improving operating performance and supporting sustainable earnings growth.

Across the Group, the focus is on strengthening team accountability and performance. Leveraging data, AI and technology will be critical to improving productivity, customer outcomes, and the Group's operating leverage. Investment will remain disciplined and assessed according to its contribution to earnings, cash generation and shareholder returns.

FY27 Outlook

Operating conditions are expected to remain uncertain in 2H27, reflecting continued variability in airline capacity, higher airfares and cost-of-living pressures.

Management's immediate priorities are to improve Webjet OTA's conversion, revenue performance and cost efficiency; support growth in Cars & Motorhomes; move Webjet Business Travel towards profitability; and implement a simpler, more efficient Group operating model.

Restructuring costs associated with the new operating model are expected to be recognised in 2H27. The Group remains focused on disciplined cost management, capital allocation and investment in initiatives that support sustainable earnings growth.

Subsequent events

Other than the interim dividend there has been no matter or circumstance subsequent to the end of the half-year ended 30 September 2026 that has significantly affected, or may significantly affect, the operations of Webjet Group, the results of those operations, or the state of affairs of Webjet Group in future periods.

Auditor's Independence Declaration

A copy of the auditor's independence declaration as required under section 307C of the *Corporations Act 2001* is set out on page 08.

Rounding of amounts

The Company is a company of the kind referred to in ASIC Corporations (Rounding in Financials/Directors' Reports) Instrument 2016/191 and in accordance with that Corporations Instrument amounts in this Directors' Report are rounded off to the nearest one hundred thousand dollars, unless otherwise indicated.

Signed in accordance with a resolution of Directors made pursuant to section 306(3) of the *Corporations Act 2001*.

On behalf of the Directors



Dr Gary Weiss
Chair

Melbourne, 17 November 2026.

Deloitte.

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17 November 2026

The Board of Directors
Webjet Group Limited
Level 2
509 St Kilda Road
MELBOURNE VIC 3004

Dear Board Members

Auditor's Independence Declaration to Webjet Group Limited

In accordance with section 307C of the *Corporations Act 2001*, I am pleased to provide the following declaration of independence to the directors of Webjet Group Limited.

As lead audit partner for the review of the half-year financial report of Webjet Group Limited for the half-year ended 30 September 2026, I declare that to the best of my knowledge and belief, there have been no contraventions of:

- The auditor independence requirements of the *Corporations Act 2001* in relation to the review; and
- Any applicable code of professional conduct in relation to the review.

Yours faithfully

Deloitte Touche Tohmatsu

DELOITTE TOUCHE TOHMATSU

Anneke du Toit
Partner
Chartered Accountants

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Independent Auditor's Review Report to the Members of Webjet Group Limited

Report on the half-year financial report

Conclusion

We have reviewed the half-year financial report of Webjet Group Limited (the "Company") and its subsidiaries (the "Group"), which comprises the condensed consolidated statement of financial position as at 30 September 2026, the condensed consolidated statement of profit or loss and other comprehensive income, the condensed consolidated statement of cash flows and the condensed consolidated statement of changes in equity for the half-year ended on that date, notes to the financial statements, including material accounting policy information and other explanatory information, and the directors' declaration as set out on pages 11 to 22.

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the accompanying half-year financial report of the Group does not comply with the *Corporations Act 2001*, including:

- Giving a true and fair view of the Group's financial position as at 30 September 2026 and of its performance for the half-year ended on that date; and
- Complying with Accounting Standard AASB 134 Interim Financial Reporting and the *Corporations Regulations 2001*.

Basis for conclusion

We conducted our review in accordance with ASRE 2410 Review of a *Financial Report Performed by the Independent Auditor of the Entity*. Our responsibilities are further described in the *Auditor's Responsibilities for the Review of the Half-year Financial Report* section of our report. We are independent of the Group in accordance with the auditor independence requirements of the *Corporations Act 2001* and the ethical requirements of the APES 110 *Code of Ethics for Professional Accountants (including Independence Standards)* issued by the Accounting Professional and Ethical Standards Board ("the Code") that are relevant to our audit of the annual financial report of public interest entities in Australia. We have also fulfilled our other ethical responsibilities in accordance with the Code.

We confirm that the independence declaration required by the *Corporations Act 2001* which has been given to the directors of the Company, would be in the same terms if given to the directors as at the time of this auditor's review report.

The directors' responsibilities for the half-year financial report

The directors of the Company are responsible for the preparation of the half-year financial report that gives a true and fair view in accordance with Australian Accounting Standards and the *Corporations Act 2001* and for such internal control as the directors determine is necessary to enable the preparation of the half-year financial report that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

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Auditor's responsibilities for the review of the half-year financial report

Our responsibility is to express a conclusion on the half-year financial report based on our review. ASRE 2410 requires us to conclude whether we have become aware of any matter that makes us believe that the half-year financial report is not in accordance with the *Corporations Act 2001* including giving a true and fair view of the Group's financial position as at 30 September 2026 and its performance for the half-year ended on that date, and complying with Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001*.

A review of a half-year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Deloitte Touche Tohmatsu

DELOITTE TOUCHE TOHMATSU

Anneke du Toit
Partner
Chartered Accountants
Melbourne, 17 November 2026

Condensed consolidated statement of profit or loss and other comprehensive income

For the half-year ended 30 September 2026

	Notes	30 September 2026 $ m	30 September 2025 $ m
Revenue	4.1	**60.0**	67.8
Other income		**–**	0.1
Total revenue		**60.0**	67.9
Employee benefit expenses	5.1	**(20.1)**	(19.1)
Operating expenses	5.2	**(34.4)**	(35.5)
Non-operating expenses	5.3	**(3.2)**	(1.6)
Profit before interest, tax, depreciation and amortisation		**2.3**	11.7
Depreciation and amortisation		**(6.8)**	(5.6)
Interest income	5.4	**1.7**	2.5
Interest expense and finance costs	5.4	**(0.3)**	(0.1)
(Loss)/profit before tax		**(3.1)**	8.5
Income tax benefit/(expense)	6	**0.4**	(2.3)
Net (loss)/profit after tax		**(2.7)**	6.2
Other comprehensive income			
Items that may be reclassified subsequently to profit or loss			
– Exchange difference on translating foreign operations		**(1.0)**	(0.4)
		(1.0)	(0.4)
Items that will not be reclassified subsequently to profit or loss			
– Income tax expense relating to share-based payments		**–**	(0.1)
		–	(0.1)
Other comprehensive loss for the period, net of income tax		**(1.0)**	(0.5)
Total comprehensive (loss)/income for the period		**(3.7)**	5.7
Net (loss)/profit after tax attributable to:			
Owners of the parent company		**(2.8)**	6.1
Non-controlling interests		**0.1**	0.1
		(2.7)	6.2
Total comprehensive (loss)/income attributable to:			
Owners of the parent company		**(3.8)**	5.6
Non-controlling interests		**0.1**	0.1
		(3.7)	5.7

	Cents per share	Cents per share
Earnings per share:		
Basic	**(0.7)**	1.6
Diluted	**(0.7)**	1.6

Notes to the condensed consolidated half-year financial statements are included on pages 15 to 21.

Condensed consolidated statement of financial position

As at 30 September 2026

	Notes	30 September 2026 $ m	31 March 2026 $ m
Current assets			
Cash and cash equivalents	7	**86.9**	113.9
Trade receivables and other assets	8	**30.8**	16.1
Total current assets		**117.7**	130.0
Non-current assets			
Intangible assets		**92.6**	91.0
Property, plant and equipment		**3.7**	4.1
Deferred tax assets		**4.3**	2.8
Total non-current assets		**100.6**	97.9
Total assets		**218.3**	227.9
Current liabilities			
Trade payables and other liabilities	9	**66.7**	61.0
Other current liabilities		**19.1**	21.3
Total current liabilities		**85.8**	82.3
Non-current liabilities			
Deferred tax liabilities		**4.2**	3.5
Other non-current liabilities		**4.2**	3.7
Total non-current liabilities		**8.4**	7.2
Total liabilities		**94.2**	89.5
Net assets		**124.1**	138.4
Equity			
Issued capital	12	**23.2**	26.7
Reserves		**118.9**	119.0
Retained earnings		**(19.0)**	(8.4)
Non-controlling interests		**1.0**	1.1
Total equity		**124.1**	138.4

Notes to the condensed consolidated half-year financial statements are included on pages 15 to 21.

Condensed consolidated statement of cash flows

For the half-year ended 30 September 2026

	Notes	30 September 2026 $ m	30 September 2025 $ m
Net (loss)/profit after tax		**(2.7)**	6.2
Add back:			
– Depreciation and amortisation		**6.8**	5.6
– Net interest and finance costs	5.4	**(1.4)**	(2.4)
– Income tax (benefit)/expense	6	**(0.4)**	2.3
Profit before interest, tax, depreciation and amortisation		**2.3**	11.7
Adjusted for changes in working capital:			
– Increase in trade receivables and other assets		**(6.5)**	(2.8)
– Increase/(decrease) in trade payables and other liabilities		**7.2**	(15.7)
Non-cash items		**0.9**	1.1
Cash flow from operating activities before interest and tax		**3.9**	(5.7)
Net interest and finance costs		**1.5**	2.5
Income tax expense paid		**(11.1)**	(3.9)
Net cash outflows from operating activities		**(5.7)**	(7.1)
Purchase of property, plant and equipment		**(0.3)**	(0.3)
Purchase of intangible assets		**(8.5)**	(7.1)
Net cash outflows from investing activities		**(8.8)**	(7.4)
Dividends paid		**(8.0)**	(0.3)
Payment of lease liabilities		**(0.5)**	(0.5)
Share buy-back		**(3.5)**	–
Net cash outflows from financing activities		**(12.0)**	(0.8)
Net decrease in cash and cash equivalents		**(26.5)**	(15.3)
Cash and cash equivalents at the beginning of the period		**113.9**	148.9
Effects of foreign exchange translation on cash and cash equivalents		**(0.5)**	–
Cash and cash equivalents at the end of the period	7	**86.9**	133.6

Notes to the condensed consolidated half-year financial statements are included on pages 15 to 21.

Condensed consolidated statement of changes in equity

For the half-year ended 30 September 2026

	Issued capital $ m	Share-based payments reserve $ m	Common control reserve $ m	Foreign currency translation reserve $ m	Retained earnings $ m	Attributable to owners of the parent $ m	Non-controlling interest $ m	Total equity $ m
Balance at 1 April 2026	**26.7**	**3.6**	**115.6**	**(0.2)**	**(8.4)**	**137.3**	**1.1**	**138.4**
(Loss)/profit for the period	–	–	–	–	(2.8)	(2.8)	0.1	(2.7)
Other comprehensive loss for the period, net of income tax	–	–	–	(1.0)	–	(1.0)	–	(1.0)
Total comprehensive (loss)/income for the period	**–**	**–**	**–**	**(1.0)**	**(2.8)**	**(3.8)**	**0.1**	**(3.7)**
Transactions with owners in their capacity as owners, net of tax								
Dividends	–	–	–	–	(7.8)	(7.8)	(0.2)	(8.0)
Share-based payments expense recognised for the period	–	0.9	–	–	–	0.9	–	0.9
Share buy-back	(3.5)	–	–	–	–	(3.5)	–	(3.5)
Balance at 30 September 2026	**23.2**	**4.5**	**115.6**	**(1.2)**	**(19.0)**	**123.1**	**1.0**	**124.1**
Balance at 1 April 2025	**26.9**	**1.9**	**115.6**	**2.1**	**(4.0)**	**142.5**	**1.3**	**143.8**
Profit for the period	–	–	–	–	6.1	6.1	0.1	6.2
Other comprehensive loss for the period, net of income tax	–	(0.1)	–	(0.4)	–	(0.5)	–	(0.5)
Total comprehensive (loss)/income for the period	**–**	**(0.1)**	**–**	**(0.4)**	**6.1**	**5.6**	**0.1**	**5.7**
Transactions with owners in their capacity as owners, net of tax								
Dividends	–	–	–	–	–	–	(0.3)	(0.3)
Share-based payments expense recognised for the period	–	1.0	–	–	–	1.0	–	1.0
Balance at 30 September 2025	**26.9**	**2.8**	**115.6**	**1.7**	**2.1**	**149.1**	**1.1**	**150.2**

Notes to the condensed consolidated half-year financial statements are included on pages 15 to 21.

Notes to the consolidated financial statements

1. Corporate information

Webjet Group Limited (ASX:WJL) (the "**Company**") was incorporated on 15 July 2024 as a wholly-owned subsidiary of Webjet Limited. On 17 September 2024, Webjet Limited shareholder approval was obtained to demerge the Company and its controlled entities ("**Webjet Group**") from WebBeds Group Limited (ASX: WEB) (previously known as "**Webjet Limited**"). The demerger was implemented on 30 September 2024.

Statement of compliance
The half-year financial statements are general purpose financial statements prepared in accordance with the *Corporations Act 2001* and AASB 134 *Interim Financial Reporting*. Compliance with AASB 134 ensures compliance with IFRS Accounting Standard IAS 34 *Interim Financial Reporting*. The half-year financial statements do not include notes of the type normally included in annual financial statements and should be read in conjunction with the annual report for the year ended 31 March 2026.

Basis of preparation
The condensed consolidated financial statements have been prepared on the basis of historical cost, except for the revaluation of certain non-current assets and financial instruments. The Directors consider that the carrying amounts of financial assets and financial liabilities recognised in the half-year financial statements approximate their fair values. All amounts are presented in Australian dollars, unless otherwise noted.

Webjet Group's Directors have included information in this report that they deem to be material and relevant to the understanding of the half-year financial statements. The half-year financial statements are prepared on a going concern basis. The accounting policies and methods of computation adopted in the preparation of the half-year financial statements are consistent with those adopted and disclosed in the Company's annual financial statements for the year ended 31 March 2026 except as discussed in the note adoption of new and revised accounting standards. The accounting policies are consistent with Australian Accounting Standards and with IFRS Accounting Standards.

Rounding of amounts
The Company is a company of the kind referred to in *ASIC Corporations (Rounding in Financials/Directors' Reports) Instrument 2016/191* and in accordance with that Corporations Instrument amounts in the half-year financial report are rounded off to the nearest one hundred thousand dollars, unless otherwise indicated.

2. Adoption of new accounting standards

Webjet Group has adopted all the new and revised Standards and Interpretations issued by the Australian Accounting Standards Board (AASB) that are relevant to its operations and effective for an accounting period that begins on or after 1 April 2026.

The effects of Standards that are issued and are effective:
AASB 2024-2 *Amendments to Australian Accounting Standards – Classification and measurement of financial instruments* (effective 1 January 2026).

These amendments impact the timing of the derecognition of financial assets and financial liabilities that are settled through Electronic Funds Transfer.

Webjet Group is impacted through a change in the classification of amounts receivable from credit card merchants for credit card and debit card transactions processed online. Previously, Webjet Group recognised all funds that have been transacted online within cash and cash equivalents when the payment transacted.

Under the amendments to AASB 9 and AASB 7, funds that have not yet been deposited into a Webjet Group bank account at the end of a reporting period (as a result of the timing difference between when the payment is transacted and funds are settled into Webjet Group's bank accounts), is required to be recognised within trade receivables and other assets.

The following table summarises the impact of the change in accounting policy on the financial statements of Webjet Group.

Impact on condensed consolidated statement of financial position

	As at 30 September 2026 $ m	As at 31 March 2026 $ m
Decrease in cash and cash equivalents	(4.2)	–
Increase in trade receivables and other assets	4.2	–

Impact on condensed consolidated statement of cash flows

Line Item Impacted	30 September 2026 $ m	30 September 2025 $ m
– Increase in trade receivables and other assets	(4.2)	–
Cash flow from operating activities before interest and tax	(4.2)	–
Net cash outflows from operating activities	(4.2)	–
Net decrease in cash and cash equivalents	(4.2)	–
Cash and cash equivalents at the end of the period	(4.2)	–

In accordance with the transitional provisions of AASB 2024-2, Webjet Group has elected not to restate prior period information. Accordingly, the cumulative effect of initially applying the amendments has been recognised at 1 April 2026, being the date of initial application. Comparative information continues to be presented in accordance with the Webjet Group's previous accounting policy.

Other than the adoption of AASB 2024-2, no new or amended accounting standards that became effective during the period had a material impact on Webjet Group's half-year financial statements for the period ended 30 September 2026.

3. Segment information

Operating segments are reported in a manner consistent with the internal reporting provided to the chief operating decision-maker ("**CODM**"). The CODM, who is responsible for allocating resources and assessing performance of the operating segments, has been identified as the Group CEO and Managing Director ("**MD**").

The MD considers Webjet Group's operations to comprise three interrelated business segments: Webjet OTA, Cars & Motorhomes and Webjet Business Travel. Webjet OTA is a leading online travel agency in Australia and New Zealand with strong brand recognition. Cars & Motorhomes operates a global e-commerce platform specialising in motorhome and car rentals, servicing customers across multiple international markets. Webjet Business Travel combines state-of-the-art technology, a growing customer base, and an experienced team with Webjet's brand strength, partnerships and reach, with the objective of increasing its share of the business travel market. Collectively, these segments provide a comprehensive travel offering spanning flights, hotels, holiday packages, car and motorhome rentals, and travel insurance across both leisure and business travel markets.

In accordance with AASB 8 *Operating Segments*, Webjet Group has reassessed the composition of its reportable segments during the financial period. As a result, Trip Ninja, previously reported as a separate segment, is now included within Webjet OTA. This change reflects the way in which the CODM reviews performance and allocates resources. Comparative segment information for the prior period has been restated to reflect the updated segment structure.

The segment information provided to the MD for the periods ended 30 September 2026 and restated 30 September 2025 are set out in the table below.

	Half-year ended 30 September							
	2026	2025	2026	2025	2026	2025	2026	2025
	Webjet OTA [i]		Cars & Motorhomes		Webjet Business Travel [ii]		Total	
	$ m	$ m	$ m	$ m	$ m	$ m	$ m	$ m
Bookings (000s) [iii]	**538**	593	**128**	131	**31**	–	**697**	724
Total transaction value (TTV) [iii]	**612**	637	**81**	89	**34**	–	**727**	726
Total revenue [iv]	**49.4**	58.5	**9.0**	9.4	**1.6**	–	**60.0**	67.9
Expenses	**(36.2)**	(39.0)	**(7.7)**	(8.4)	**(2.8)**	–	**(46.7)**	(47.4)
Corporate expenses	**–**	–	**–**	–	**–**	–	**(6.3)**	(6.1)
Share-based payments expense [v]	**–**	–	**–**	–	**–**	–	**(1.5)**	(1.1)
Non-operating expenses [vi]	**–**	–	**–**	–	**–**	–	**(3.2)**	(1.6)
EBITDA [vii]	**13.2**	19.5	**1.3**	1.0	**(1.2)**	–	**2.3**	11.7
Depreciation and amortisation							**(6.8)**	(5.6)
Interest income							**1.7**	2.5
Interest expense and finance costs							**(0.3)**	(0.1)
(Loss)/profit before tax							**(3.1)**	8.5

(i) Following a reassessment of segment composition, Webjet OTA prior period balances have been restated to include Trip Ninja.
(ii) Webjet Business Travel prior period balances are $nil as the asset acquisition occurred on 1 October 2025.
(iii) Bookings and TTV are non-IFRS financial information, are not subject to review procedures and do not represent revenue in accordance with Australian Accounting Standards. Bookings represent the number of flights, hotels, holiday packages and vehicle rentals made by customers on Webjet Group's technology platforms. TTV is the gross transaction price on a booking.
(iv) Webjet Group is considered an agent in providing travel services and only recognises net commission receivable as revenue.
(v) Share-based payments expense is excluded in Underlying Operations to provide a better understanding of financial performance. Share-based payments expense in the current period reflects Webjet Group FY25 and FY26 performance rights and accrual for FY27 performance rights. The prior period reflects Webjet Group FY25 and FY26 performance rights and acceleration of remaining Webjet Limited FY24 performance rights as a result of the demerger.
(vi) Non-operating expenses in the current period relate to leadership transition costs, litigation costs, restructuring and advisory costs, accrued earn-out and residual costs associated with the acquisition of Locomote Holdings Pty Ltd (**Locomote**).
(vii) EBITDA represents earnings before interest, tax, depreciation and amortisation.

4. Revenue

4.1 Disaggregation of revenue

Revenue by segment, disaggregated by major revenue stream and timing of revenue recognition is as follows:

For the half-year ended 30 September 2026	Revenue recognition	Webjet OTA $ m	Cars & Motorhomes $ m	Webjet Business Travel $ m	Total $ m
Booking commission revenue	*Point in time*	37.1	7.6	0.9	45.6
Supplier rebates	*Point in time*	3.7	–	0.4	4.1
Supplier rebates	*Over time*	4.4	0.1	0.2	4.7
Other revenue	*Over time*	2.8	1.2	0.1	4.1
Other revenue	*Point in time*	1.4	0.1	–	1.5
Revenue [(i)]		**49.4**	**9.0**	**1.6**	**60.0**

(i) Excludes Other income from the consolidated statement of profit or loss and other comprehensive income.

For the half-year ended 30 September 2025	Revenue recognition	Webjet OTA[(ii)] $ m	Cars & Motorhomes $ m	Webjet Business Travel $ m	Total $ m
Booking commission revenue	*Point in time*	40.9	7.8	–	48.7
Supplier rebates	*Point in time*	4.3	–	–	4.3
Supplier rebates	*Over time*	6.7	0.3	–	7.0
Other revenue	*Over time*	4.3	1.2	–	5.5
Other revenue	*Point in time*	2.2	0.1	–	2.3
Revenue [(i)]		**58.4**	**9.4**	**–**	**67.8**

(i) Excludes Other income from the consolidated statement of profit or loss and other comprehensive income.
(ii) Webjet OTA has been restated to include Trip Ninja following the reassessment of segment composition, as detailed in Note 3.

4.2 Contract assets and contract liabilities

These balances are included in Trade receivables and other assets and Other current liabilities in the condensed consolidated statement of financial position.

As at 30 September 2026	Webjet OTA $ m	Cars & Motorhomes $ m	Webjet Business Travel $ m	Total $ m
Contract assets	4.5	–	–	4.5
Contract liabilities	(0.2)	–	(2.0)	(2.2)

As at 31 March 2026	Webjet OTA $ m	Cars & Motorhomes $ m	Webjet Business Travel $ m	Total $ m
Contract assets	2.7	–	–	2.7
Contract liabilities	(0.1)	–	(1.8)	(1.9)

Contract assets relate to revenue accrued but not invoiced and are typically realised within three to six months from initial recognition.

Contract liabilities relate to cash received in advance of services being performed.

5. Expenses

5.1 Employee benefit expenses

	Half-year ended 30 September 2026 $ m	2025 $ m
Salaries	18.6	18.0
Share-based payments expense (i)	1.5	1.1
Total employee benefit expenses	**20.1**	**19.1**

(i) Share-based payments expense in the current period reflects Webjet Group FY25 and FY26 performance rights and accrual for FY27 performance rights. The prior period reflects Webjet Group FY25 and FY26 performance rights and acceleration of remaining Webjet Limited FY24 performance rights as a result of the demerger.

5.2 Operating expenses

	Half-year ended 30 September 2026 $ m	2025 $ m
Operational expenses	14.4	15.1
Marketing expenses	11.5	12.3
Technology expenses	3.7	3.2
Administrative expenses	2.7	2.6
Other expenses	2.1	2.3
Total operating expenses	**34.4**	**35.5**

5.3 Non-operating expenses

	Half-year ended 30 September 2026 $ m	2025 $ m
Acquisition-related costs (i)	0.1	0.8
Accrued earn-out (ii)	1.0	–
Leadership transition costs (iii)	0.7	–
Litigation costs (iv)	0.3	–
Restructuring and advisory costs (v)	1.1	0.8
Total non-operating expenses	**3.2**	**1.6**

(i) Acquisition-related costs relate to residual one-off due diligence consulting fees incurred in relation to the Locomote asset acquisition.
(ii) Accrued earn-out represents the pro-rata accrual of the $6.0 million earn-out payable on 30 September 2028, contingent on ongoing service conditions and the achievement of EBITDA targets.
(iii) Leadership transition costs relate to executive transition arrangements, including notice period of former CEO.
(iv) Litigation costs reflect legal expenses associated with ongoing matters.
(v) Restructuring and advisory costs represent one-off expenses related to redundancy and advisory costs.

5.4 Net interest and finance costs

	Half-year ended 30 September 2026 $ m	2025 $ m
Borrowing costs	(0.2)	–
Lease interest	(0.1)	(0.1)
Interest expense and finance costs	**(0.3)**	**(0.1)**
Interest income	1.7	2.5
Net interest and finance costs	**1.4**	**2.4**

6. Taxation

Income tax expense

	Half-year ended 30 September 2026 $ m	2025 $ m
Current tax		
Current year tax expense	0.3	2.6
Total current tax expense	**0.3**	**2.6**
Deferred tax		
Current year deferred tax (benefit)/expense	(0.6)	0.1
Adjustments for deferred tax of prior periods	(0.1)	(0.4)
Total deferred tax benefit	**(0.7)**	**(0.3)**
Income tax (benefit)/expense	**(0.4)**	**2.3**

Numerical reconciliation of income tax expense to prima facie tax payable

	Half-year ended 30 September 2026 $ m	2025 $ m
(Loss)/profit from continuing operations before income tax expense	(3.1)	8.5
Tax at the Australian tax rate of 30.0%	**(0.9)**	**2.6**
Effect of income/expenses that are not assessable/deductible in determining taxable profit	0.6	0.1
Adjustments from prior periods	(0.1)	(0.4)
De-recognition of tax losses	–	0.1
Income tax (benefit)/expense	**(0.4)**	**2.3**

7. Cash and cash equivalents

	As at 30 September 2026[(i)] $ m	As at 31 March 2026 $ m
Cash at bank	66.5	93.9
Restricted cash [(ii)]	20.4	20.0
Cash and cash equivalents	**86.9**	**113.9**

(i) Cash and cash equivalents at 30 September 2026 reflect the adoption of AASB 2024-2 as detailed in Note 2.
(ii) Restricted cash relates to cash held within legal entities of Webjet Group for payment to suppliers or cash held for supplier guarantees where contractually required with an equal obligation recognised as a liability. Restricted cash includes monies received from customers which is due to be paid to airline suppliers in accordance with International Air Transport Association (IATA) requirements.

8. Trade receivables and other assets

	As at 30 September 2026 $ m	As at 31 March 2026 $ m
Trade receivables	8.0	7.0
Contract assets	4.5	2.7
Credit loss allowance	(0.1)	(0.5)
Total trade receivables	**12.4**	**9.2**
Prepayments	2.7	2.7
Other current assets	7.4	4.2
Current tax assets	8.3	–
Total trade receivables and other assets	**30.8**	**16.1**

Receivables ageing, contract assets and credit risk allowance

	As at 30 September 2026 $ m	As at 31 March 2026 $ m
Current	4.8	6.0
30 to 90 days	3.2	0.3
90 to 180 days	–	0.3
over 180 days	–	0.4
	8.0	**7.0**
Contract assets	4.5	2.7
Gross trade receivables	**12.5**	**9.7**
Allowance based on expected credit losses	(0.1)	(0.5)
Total trade receivables	**12.4**	**9.2**

9. Trade payables and other liabilities

	As at 30 September 2026 $ m	As at 31 March 2026 $ m
Trade payables	59.8	55.9
Accrued expenses and other liabilities	6.9	5.1
Total trade payables and other liabilities	**66.7**	**61.0**

10. Credit facilities

Effective 1 October 2024, Webjet Group is supported by a 3-year $20 million revolving credit facility, with no borrowings as of 30 September 2026. Webjet Group also has bank guarantee facilities totalling $25 million. As at 30 September 2026, Webjet Group had drawn bank guarantee facilities amounting to $5.6 million (31 March 2026: $5.7 million).

Covenant compliance
Webjet Group has access to banking facilities that are subject to market standard covenants of net leverage and interest cover ratios.

Webjet Group has complied with the financial covenants of its borrowing facilities during the current and comparative reporting periods.

11. Dividends

	Half-year ended 30 September			
	2026		2025	
	Cents per share	$ m	Cents per share	$ m
Final dividend – previous financial year	2.0	7.8	–	–
Unrecognised amounts:				
Interim dividend – current financial year	0.3	1.1	2.0	7.9

On 17 November 2026, the Directors declared a fully franked interim dividend of 0.3 cents per share to the holders of fully paid ordinary shares in respect of the half-year ended 30 September 2026 to be paid to shareholders on 9 December 2026. This dividend has not been included as a liability in these financial statements. The total estimated dividend to be paid is $1.1 million.

12. Issued capital

Issued capital as at 30 September 2026 amounted to $23.2 million (383,061,148 ordinary shares) (31 March 2026: $26.7 million; 392,132,897 ordinary shares).

The on-market share buy-back program of up to $25 million commenced on 2 March 2026. During the half-year, Webjet Group purchased 9,071,749 ordinary shares for a total consideration of $3,546,058.

There were no other movements in issued capital in either the current or the prior half-year.

13. Contingent assets and liabilities

Guarantees
At 30 September 2026, Webjet Group had drawn bank guarantee facilities amounting to $5.6 million (31 March 2026: $5.7 million).

Legal Maters
Webjet Marketing Pty Ltd, a subsidiary of Webjet Group Limited, is a party to legal proceedings brought by a former employee in connection with the termination of their employment.

Based on the information currently available, the Group does not expect the outcome of these proceedings to have a material adverse effect on the Group's financial result.

14. Subsequent events

Other than the interim dividend declared per Note 11, there has been no matter or circumstance subsequent to the end of the financial half-year ended 30 September 2026 that has significantly affected, or may significantly affect, the operations of Webjet Group, the results of those operations, or the state of affairs of Webjet Group in future period.

Directors' Declaration

The Directors declare that, in the Directors' opinion:

(a) the attached consolidated financial statements and notes are in accordance with the *Corporations Act 2001*, including:

   i. giving a true and fair view of the consolidated entity's financial position as at 30 September 2026 and its performance for the half-year ended on that date; and

   ii. complying with Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001*; and

(b) there are reasonable grounds to believe that the Company will be able to pay its debts as and when they become due and payable.

Signed in accordance with a resolution of the Directors made pursuant to s.303 (5) of the *Corporations Act 2001*.

On behalf of the Directors



Dr Gary Weiss
Chair

Melbourne, 17 November 2026

Corporate Directory

Directors

Dr Gary Weiss
Chair effective 27 August 2026
Interim Chair effective 20 May 2026
Non-Executive Director
Appointed on 1 May 2026

Nicole Sheffield
Group CEO and Managing Director
Appointed on 20 July 2026

Shelley Beasley
Non-Executive Director

Ellen (Ellie) Comerford
Independent Non-Executive Director

John Boris
Independent Non-Executive Director

Company Secretary

Melanie Keith
Layton Shannos

Registered office

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Share Registry

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Level 12, 530 Collins Street
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www.automicgroup.com.au

For all registry related queries, please email: hello@automicgroup.com.au or call 1300 288 664 (within Australia) or +61 2 8072 1400 (outside Australia)

Auditor

Deloitte Touche Tohmatsu
477 Collins Street
Melbourne VIC 3000 Australia

Stock Exchange Listing

Webjet Group Limited's shares are listed on the Australian Securities Exchange (ASX: WJL)

Webjet Group Limited
Level 2, 509 St Kilda Road
Melbourne Victoria 3004
Australia

webjet group

